## NAME OF THE ISSUER: SHERA ENERGY LIMITED

r. No	Particulars	Remarks						
1	Type of Offer (IPO/FPO)	Initial Public Offer (IPO) on SME Platform						
2	Offer size (Rs Crore)	Rs. 35.20 Cr.						
3	Grade of offer along with name of the rating agency	NA as the offer is here.						
4	Subscription level (number of times). If the offer was undersubscribed, please clarify how the funds were arranged.	NA as the offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018.  Offer was oversubscribed by 43.46 times (after technical rejections and excluding anchor investor portion)						
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See a) allotment in the issue	Regulation	31 of the SERI Listing Obligations 8 Di					
		9.72%	191 Of the SEBI Listing Obligations & Di	sciosure Requir	ements), 2015			
	b) at the end of the 1st Quarter immediately after the Listing of the Issue	6.34%						
	c) at the end of 1st FY	6.34%						
	d) at the end of 2 <sup>nd</sup> FY	Will be updated at the end of 2 <sup>nd</sup> FY						
	e) at the end of 3 <sup>rd</sup> FY			Life Manager	all result for			
2 14		vviii be u	pdated at the end of 3 <sup>rd</sup> FY		N. 46. /12. J.O.			
						(Rs. in Lak		
	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)	Parame		1st FY	2 <sup>nd</sup> FY	3 <sup>rd</sup> FY		
6			from operations	69639.29	Will be	Will be		
			ofit for the period	910.87	updated at	updated a		
		Paid-up	equity share capital	2278.83	the end of	the end o		
7	Trading status in the scrip of the issuer (whether frequently traded (as defined under by any stock exchange, etc.)	Reserve	es excluding revaluation reserves	6635.44	2 <sup>nd</sup> FY	3 <sup>rd</sup> FY		
	by any stock exchange, etc.)		- (), 5. 5251 (5A51) Regulations,2011)	or: infrequently	y traded/ delis	tea/ suspe		
	a) at the end of 1 <sup>st</sup> FY b) at the end of 2 <sup>nd</sup> FY c) at the end of 3 <sup>rd</sup> FY	Frequentl Will be up	y Traded odated at the end of 2 <sup>nd</sup> FY					
8	a) at the end of 1 <sup>st</sup> FY b) at the end of 2 <sup>nd</sup> FY c) at the end of 3 <sup>rd</sup> FY	Frequentl Will be up	y Traded odated at the end of 2 <sup>nd</sup> FY					
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2		*The Company has undertaken a Pre-IPO placement of 18,00,000 Equity Shares aggregating to ₹ 1,008 lakhs. The Proceeds from the Pre-IPO has also been used for the Objects of the Offer. The Pre-IPO expenses has been allocated over the Pre-IPO Proceeds.
	b) Actual Utilization	The issuer has informed the exchange vide its filling dt. 31.03.2023 Under Regulation 32 of SEBI (LODR), 2015 that Issuer has fully utilised issue proceeds in according to the control of
	c) Reason for deviation, if any	objects of the issue as disclosed in offer document.
	Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR)	NA
11	Regulations, 2018).	NA
12	Price Related Data	
	Issue Price (Rs.)	
		Rs. 57/-

Price parameters	At close of listing day calendar day from	calendar	90th calendar day from listing	listing of the issue		As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue			
		listing day			High (during the FY)	Low (during the FY)		High (during the FY)	(during the		High (during	
Market Price	67.30	60.70	NA	59.50	70.65	57.00			ri)		the FY)	the F
Index (of the Designated Stock Exchange): NIFTY 50	17944.20	17100.05	- 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	17359.75					Will be updated at the end of the 3 <sup>rd</sup> FY			
Sectorial Index (mention the index that has been	1 min 1 min 1			17333.73	18887.60	15183.40	Will be updated at the end of the 2 <sup>nd</sup> FY					
considered and reasons for considering the same)	5807.70	5602.60	-	5497.45	6919.60	4437.30						

Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons or the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY*	At the end of 2nd FY**	At the end of 3rd FY***	
	Issuer (Basic)	3.51	4.46			
	Issuer (Diluted)	3.51		Will be updated at the	Will be updated at th	
	Peer Group:	5.01	4.46	end of 2 <sup>nd</sup> FY	end of 3 <sup>rd</sup> FY	
Basic EPS	Precision Wires India Limited	5.45				
busic Er 5	Rajnandini Metal Limited	5.43	3.33			
	RamRatna Wires Limited	11.06	0.50			
	Cubex Tubings Limited		10.20			
	Bhagyanagar India Limited	1.69	1.85			
	Issuer	1.37	3.17			
	Issuer (Diluted)	16.04	-		SPVT. LA	
	Peer Group:	16.24	13.34		\$ K	
P/E (On Diluted EPS)	Precision Wires India Limited	18.53			AIPUR AIPUR	
	Rajnandini Metal Limited	51.58	19.23			
	Ram Ratna Wires Limited		22.4		OLANI CONS	
	Cubex Tubings Limited	15.81	15.5			
	The same of the sa	17.16	14.65			

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY*	At the end of 2nd FY**	At the end of 3rd
	Bhagyanagar India Limited	31.93	11.00		
	Issuer	10.48	14.83		
	Peer Group:	10.40	10.22		
	Precision Wires India Limited	17.27			
RoNW (%)	Rajnandini Metal Limited	17.27	13.21	The state of the state of	
	RamRatna Wires Limited	33.86	33.02		
	Cubex Tubings Limited	18.37	17.11		
	Bhagyanagar India Limited	3.90	4.09		
A STATE OF THE STA	Issuer:	3.40	6.86	and the second	
		33.47			
	Peer Group:		39.12	A C - 1 TH	
	Precision Wires India Limited	31.55			
NAV per Share	Rajnandini Metal Limited	16.05	25.96		
	RamRatna Wires Limited		1.50		
	Cubex Tubings Limited	120.45	70.83		
	Bhagyanagar India Limited	43.34	45.18		
A TOLIC PLANT	Any other material information	40.21	46.15		
	7 my other material information	NA			

Notes: Since the shares of company were listed on February 17, 2023.

Date: May 31 2023



<sup>\*</sup> We are considering March 31, 2023 as the 1st Financial Year.

<sup>\*\*</sup> March 31, 2024 considered as the 2<sup>nd</sup> Financial Year.

<sup>\*\*\*</sup> March 31, 2025 considered as the 3<sup>rd</sup> Financial Year.

<sup>\*\*</sup> Closing Price date considered March 31, 2023, for calculating the P/E ratio is taken from the NSE Emerge Website.

<sup>\*\*\*</sup>If the Scrips do not trade on the March 31, 2023, then the Preceding date is considered for calculating the P/E ratio.